

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
W.R. GRACE & CO., <u>et al.</u>)	Case No. 01-1139 (JKF)
)	Jointly Administered
)	
Debtor.)	Objection Date: February 14, 2005 at 4:00 p.m.
)	Hearing: Scheduled if Necessary (Negative Notice)

SIXTH MONTHLY INTERIM APPLICATION OF
CIBC WORLD MARKETS CORP., FINANCIAL ADVISOR
TO DAVID T. AUSTERN, FUTURE CLAIMANTS' REPRESENTATIVE, FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
NOVEMBER 1, 2004 THROUGH NOVEMBER 30, 2004

Name of Applicant:	CIBC World Markets Corp.
Authorized to Provide Professional Services to:	David T. Austern, Future Claimants' Representative
Date of Retention:	June 4, 2004
Period for which compensation and reimbursement is sought:	November 1, 2004 – November 30, 2004
80% of Compensation sought as actual, reasonable and necessary:	\$120,000.00 ¹
100% of Expense Reimbursement sought as actual, reasonable and necessary:	\$1,618.68
This is a <u> x </u> monthly ___ interim ___ final application	

¹ Pursuant to administrative Order, absent timely objections, the Debtor is authorized and directed to pay 80% of fees and 100% expenses
CIBC's total fee for this period is \$150,000.00

COMPENSATION BY PROJECT CATEGORY (Exhibit A, Time Detail)

NOVEMBER 2004

Project Category	Total Hours	Total Fees²
Business Operations Related	13.00	NA
Case Administration Related	1.50	NA
Financial Analysis Related	89.75	NA
Plan & Disclosure Statement Related	131.50	NA
Settlement Analysis	32.25	NA
TOTAL	268.00	NA

EXPENSE SUMMARY (Exhibit B, Expense Detail)

NOVEMBER 2004

Expense Category	Total
Transportation	\$37.00
Meals	162.08
Research	136.27
Printing & Desktop Publishing	1,283.33
TOTAL	\$1,618.68

Respectfully submitted,

CIBC WORLD MARKETS CORP.

By: _____

Joseph J. Radecki, Jr.
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 New York, New York 10017
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 Financial Advisor to David T. Austern
 Future Claimants' Representative

Dated: January 18, 2005

² CIBC does not bill on an hourly basis; therefore, a calculation of total fees by hour, by category is not applicable